



STATEMENT OF FINANCIAL CONDITION

31-Mar-20

in thousands

ASSETS

Cash and Balances Due from Depository Institutions	\$	200,751
Overnight Investments and Securities		307,797
Loans and Lease Financing Receivables		4,377,291
Premises and Fixed Assets		113,295
Intangible and Other Assets		332,277
Total Assets	\$	5,331,411

LIABILITIES AND EQUITY CAPITAL

Deposits	\$	3,668,300
Other Liabilities		974,385
Total Liabilities	\$	4,642,685
Equity Capital		688,726
Total Liabilities and Equity Capital	\$	5,331,411

REGULATORY CAPITAL

Category	TBK Bank ¹	Well Capitalized ²	Adequately Capitalized ²
Total Risk Based Capital	11.3%	10.0%	8.0%
Tier 1 Risk Based Capital	10.4%	8.0%	6.0%
Common Equity Tier 1 Risk Based Capital	10.4%	6.5%	4.5%
Tier 1 Leverage	10.9%	5.0%	4.0%

¹ Regulatory Capital calculated in accordance with FDIC regulations.

² The Capital Ratios for TBK Bank, SSB exceed the amounts required by the FDIC to be considered "adequately capitalized" and the highest standard of "well capitalized"

